

**APPLICATION FORM**

**APPLICATION FORM FOR SUBSCRIPTION OF SHARES**

Offer for Subscription by way of Private Placement for  
**120,000,000** Ordinary Shares of 50kobo each at ₦100 per Share  
 IN



**OPR - REFINING**

**& PETROCHEMICALS COMPANY LIMITED**

Financial Adviser/ Arranger



**PAYABLE IN FULL ON APPLICATION**

Applications must be made in accordance with the instructions set out in the Placement Memorandum. Care must be taken to follow these instructions because applications, which do not comply, will be rejected.

NO. of shares applied for	Value of shares applied for	Value of Cash/Cheque/ Bank Draft attached	<u>Guide to Application</u> Amount of shares 1,000 (minimum) i.e ₦100, 000.00 and in multiples of 500 i.e. ₦50, 000.00 thereafter.
	₦	₦	

**Declaration:**

I/We am/are 18 years of age or over  
 I/We attach the amount payable in full for the above number of Shares in OPR-Refining & Petrochemicals Company Limited at ₦ 100 per share.  
 I/We agree to accept the same or any smaller number of stocks in respect of which allotment may be made upon the terms of the revised Placement Memorandum dated, ..... and subject to the Memorandum and Articles of Association of OPR-REFINING & PETROCHEMICALS COMPANY LIMITED.  
 I/We hereby authorize you to send a Share Certificate and /or a cheque for any amount overpaid by post at my /our risk to the address given below and to procure registration in my /our name as the holder(s) of such number of shares or such smaller number as aforesaid.  
 I/We declare that I/We have read a copy of the revised Placement Memorandum of OPR-REFINING & PETROCHEMICALS COMPANY LIMITED.

<p><b>1. Single Applicants</b> (to be completed in block letters)</p> Usual Signature/thumb print.....If thumb print witnessed by..... Surname.....(State titles if any, or whether Mr. /Mrs./Miss) Other Names.....Age..... Full Postal Address..... Contact Tel/fax.....E-mail..... Next of kin..... Name of Bank.....Branch.....A/c No.....	<b>Date:</b>
	FOR REGISTRARS' USE ONLY
<p><b>2. Joint Applicants only</b> (to be completed in block letters)</p> Usual Signature/thumb print.....If thumb print witnessed by..... Surname.....(State titles if any, or whether Mr. /Mrs./Miss) Other Names.....Age..... Full Postal Address..... Contact Tel/fax.....E-mail..... Next of kin..... Name of Bank.....Branch.....A/c No.....	Units Applied for
	Units Allotted
<p><b>3. Corporate Applicants</b> (to be completed in block letters)</p> Full Name..... Registered Address..... Full Postal Address..... Name of Bank.....Branch.....A/c No..... Incorporation No..... Authorised Signatory..... Authorised Signatory.....	Amount Paid
	Amount payable
	Amount to be returned
	Cheque/Bank Draft No.
	Official Stamp of Receiving Agent